



The Future of Smart Infrastructure

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The backbone of modern society



The infrastructure transition



Key drivers

- Decarbonization
- Sustainability

Megatrends

- Digitalization
- Demographic change
- Population growth



THE GREAT DIVIDE

Siemens Infrastructure Transition Monitor

Survey of 1,400
senior executives

01

In-depth interviews
and leaders and experts

02

ENERGY

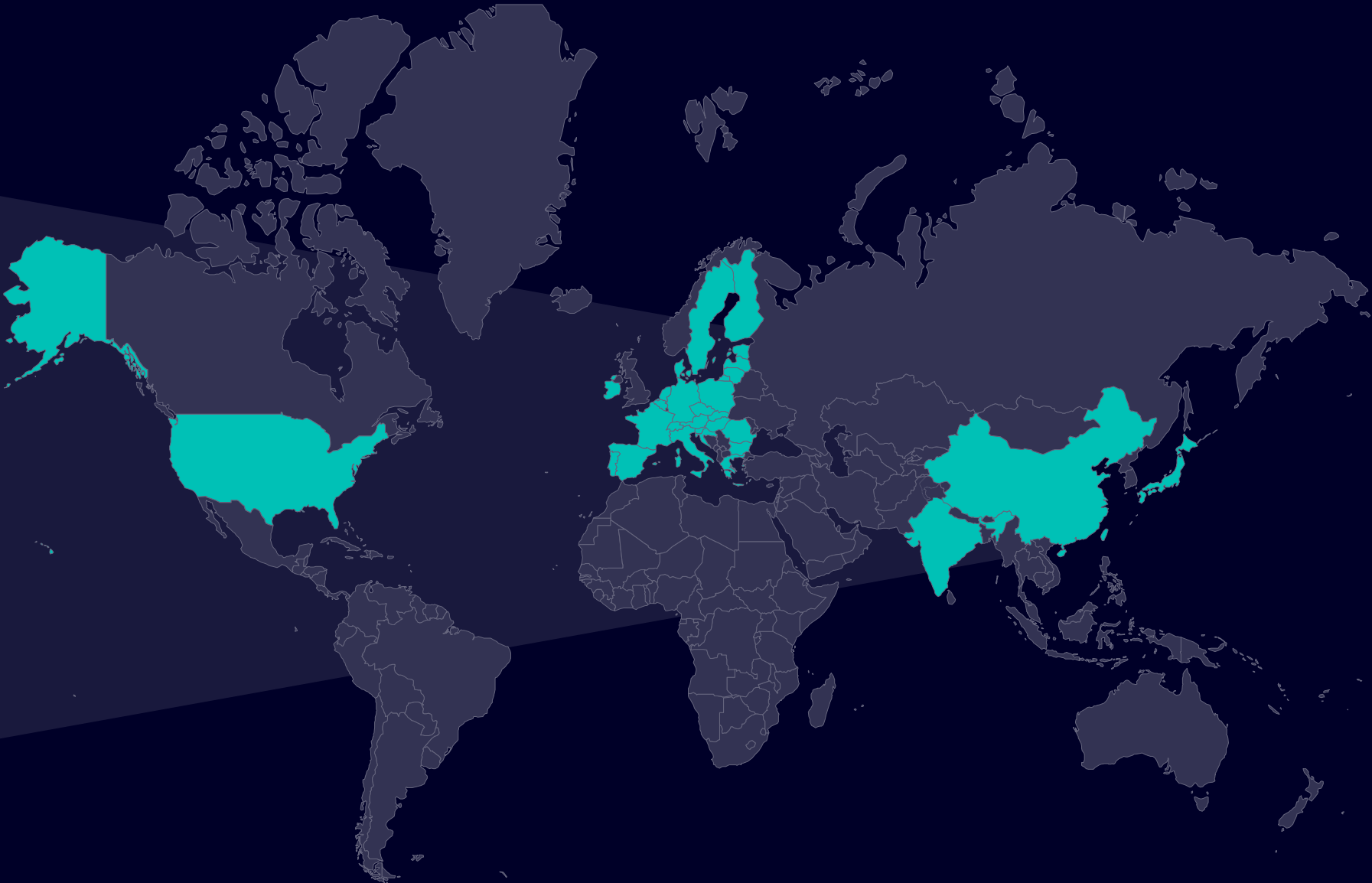
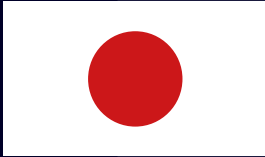


Energy

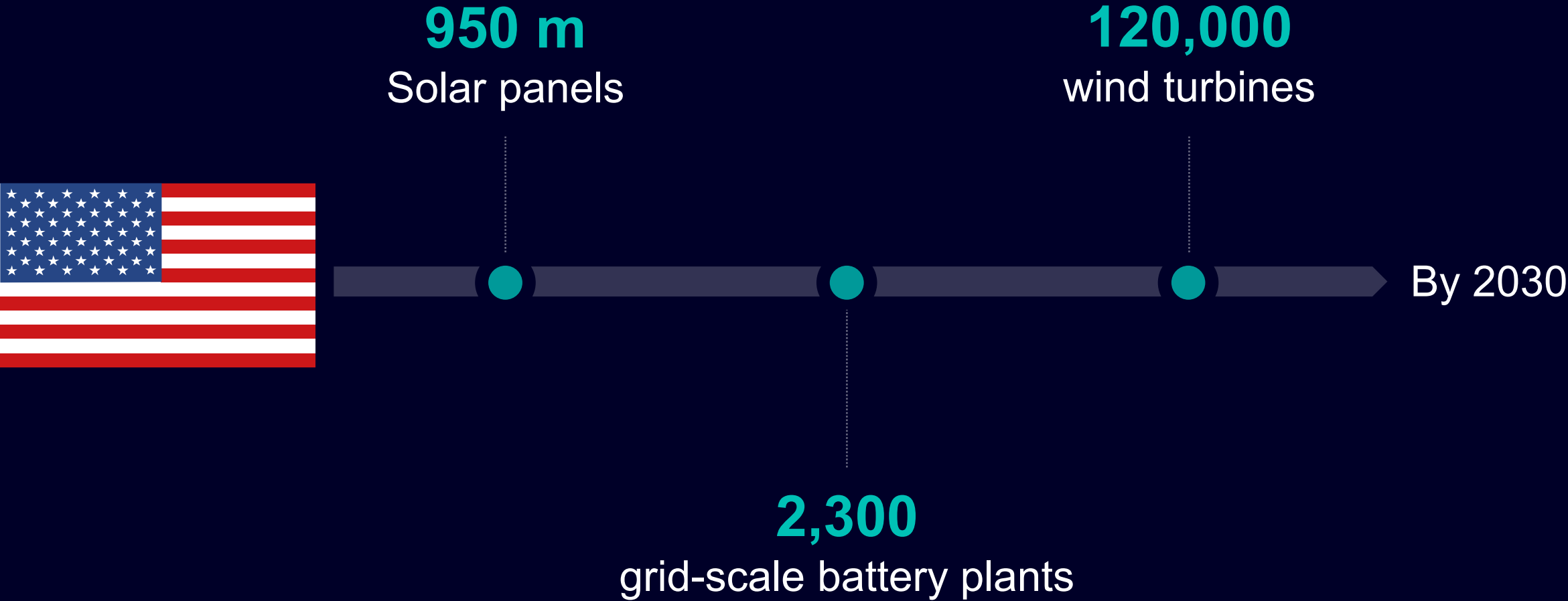
Less than **10%** believe their region (or country) to be “advanced, fully integrated, full-scale” on major energy goals of the transition.



Energy



Inflation Reduction Act



Managing **scale** and
complexity through
digitalization



CITIES

Cities

45%

of respondents feel their cities have made progress to encourage the use of public transport.



Cities

29%

report mature or advanced progress in city-wide electric vehicle charging infrastructure.



BUILDINGS



Buildings

37%

of respondents report mature or advanced progress on this goal.



SIEMENS

Buildings

UN's Global Status Report for Buildings
Investments in this area increased by

16%

Energy-related emissions
from buildings grew by

5%



Q&A

